

**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME  
 FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2019**

	INDIVIDUAL QUARTER THREE MONTHS ENDED			CUMULATIVE PERIOD SIX MONTHS ENDED		
	30 SEPTEMBER 2019 RM'000 Unaudited	30 SEPTEMBER 2018 RM'000 Unaudited	Variance %	30 SEPTEMBER 2019 RM'000 Unaudited	30 SEPTEMBER 2018 RM'000 Unaudited	Variance %
	Revenue	65,306	74,709	(12.6)	125,325	127,916
Cost of sales	(48,294)	(57,160)	(15.5)	(87,317)	(97,924)	(10.8)
Gross profit	17,012	17,549	(3.1)	38,008	29,992	26.7
Other income	25,500	709	>100.0	26,426	1,572	>100.0
Other operating expenses	(17,100)	(23,225)	(26.4)	(33,759)	(41,207)	(18.1)
Finance costs	(1,923)	(2,164)	(11.1)	(3,880)	(4,185)	(7.3)
Share of results of associates, net of tax	1,143	684	67.1	2,208	1,658	33.2
Share of results of a jointly-controlled entity, net of tax	-	-	NA	(22)	-	NA
Profit / (Loss) before tax	24,632	(6,447)	NA	28,981	(12,170)	NA
Taxation	(2,869)	(1,208)	>100.0	(3,295)	(1,290)	>100.0
Profit / (Loss) for the financial period	<u>21,763</u>	<u>(7,655)</u>	NA	<u>25,686</u>	<u>(13,460)</u>	NA
<b>Other comprehensive loss, net of tax</b>						
Items that may be reclassified subsequently to profit or loss:						
- Foreign currency translation differences for foreign operations	4	(123)	NA	(192)	(151)	27.2
- Share of other comprehensive loss of associates	-	(44)	NA	-	(71)	NA
<b>Other comprehensive loss, net of tax</b>	<u>4</u>	<u>(167)</u>	NA	<u>(192)</u>	<u>(222)</u>	(13.5)
<b>Total comprehensive income / (loss)</b>	<u>21,767</u>	<u>(7,822)</u>	NA	<u>25,494</u>	<u>(13,682)</u>	NA
<b>Profit / (Loss) attributable to:-</b>						
Owners of the Parent	20,267	(7,508)	NA	24,321	(13,075)	NA
Non-controlling interests	1,496	(147)	NA	1,365	(385)	NA
<b>Profit / (Loss) for the financial period</b>	<u>21,763</u>	<u>(7,655)</u>	NA	<u>25,686</u>	<u>(13,460)</u>	NA
<b>Total comprehensive income / (loss) attributable to:-</b>						
Owners of the Parent	20,253	(7,635)	NA	24,152	(13,231)	NA
Non-controlling interests	1,514	(187)	NA	1,342	(451)	NA
<b>Total comprehensive income / (loss)</b>	<u>21,767</u>	<u>(7,822)</u>	NA	<u>25,494</u>	<u>(13,682)</u>	NA
Earnings / (Loss) per ordinary share (sen)						
- Basic and diluted	<u>4.25</u>	<u>(1.70)</u>		<u>5.09</u>	<u>(2.96)</u>	

(The Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the accompanying explanatory notes to the interim financial report and the audited financial statements for the financial year ended 31 MARCH 2019.)

**OMESTI BERHAD (530701-T)**  
Incorporated in Malaysia

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT 30 SEPTEMBER 2019**

	As at 30 SEPTEMBER 2019 RM'000 Unaudited	As at 31 MARCH 2019 RM'000 Audited
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	7,724	8,647
Investment in associates	90,947	88,739
Investment in a jointly-controlled entity	-	22
Other intangible assets	8,824	10,555
Other investments	3,898	5,077
Investment properties	994	994
Other receivables	4,920	5,979
Goodwill on consolidation	38,027	38,027
Deferred tax assets	4,106	5,055
	159,440	163,095
<b>Current Assets</b>		
Other investments	108	106
Inventories	4,942	2,852
Trade receivables	64,514	46,114
Other receivables, deposits and prepayments	94,570	95,320
Contract assets	3,566	5,771
Amounts owing by associates	77	1
Amount owing by a jointly-controlled entity	327	77
Current tax assets	2,931	6,772
Cash and cash equivalents	25,360	37,927
	196,395	194,940
	355,835	358,035
<b>TOTAL ASSETS</b>		
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the Parent</b>		
Share capital	249,116	248,723
Other reserves	23,933	27,956
Accumulated losses	(111,266)	(135,345)
	161,783	141,334
<b>Non-controlling interests</b>	4,702	5,893
<b>TOTAL EQUITY</b>	166,485	147,227
<b>Non-Current Liabilities</b>		
Borrowings	8,115	9,983
Provision for post employment benefits	3,868	3,868
Deferred tax liabilities	2	2
	11,985	13,853
<b>Current Liabilities</b>		
Trade payables	45,455	38,257
Other payables, deposits and accruals	43,295	50,398
Contract liabilities	21,450	30,168
Amounts owing to associates	14	378
Borrowings	65,290	77,373
Current tax payables	1,861	381
	177,365	196,955
<b>TOTAL LIABILITIES</b>	189,350	210,808
<b>TOTAL EQUITY AND LIABILITIES</b>	355,835	358,035
<b>Net assets per share (RM)</b>	0.3389	0.3104

*(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the accompanying explanatory notes to the interim financial report and the audited financial statements for the financial year ended 31 MARCH 2019.)*

**OMESTI BERHAD (530701-T)**  
Incorporated in Malaysia

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2019**

	-----> Attributable to owners of the Parent <----->							Non- controlling interests RM'000	Total equity RM'000
	-----> Non-distributable <----->			-----> Distributable <----->					
	Share capital RM'000	Capital reserve RM'000	Warrant reserve RM'000	Equity compensation reserve RM'000	Exchange translation reserve RM'000	Accumulated losses RM'000	Total attributable to owners of the parent RM'000		
<b>Unaudited Six Months Financial Period Ended 30 SEPTEMBER 2019</b>									
<b>Balance as at 1 APRIL 2019</b>	248,723	24,663	-	3,577	(284)	(135,345)	141,334	5,893	147,227
Profit/(Loss) for the financial period	-	-	-	-	-	24,321	24,321	1,365	25,686
Foreign currency translation for foreign operations, net of tax	-	-	-	-	(169)	-	(169)	(23)	(192)
Total comprehensive (loss)/profit for the financial period	-	-	-	-	(169)	24,321	24,152	1,342	25,494
<b>Transactions with owners</b>									
Shares issued pursuant to Long Term Incentive Plan ("LTIP")	393	-	-	-	-	-	393	-	393
Arising from accretion of equity interests in subsidiaries	-	-	-	-	-	(242)	(242)	(170)	(412)
Share-based payment transactions in a subsidiary	-	-	-	(3,854)	-	-	(3,854)	(2,363)	(6,217)
Total transactions with owners	393	-	-	(3,854)	-	(242)	(3,703)	(2,533)	(6,236)
<b>Balance as at 30 SEPTEMBER 2019</b>	<u>249,116</u>	<u>24,663</u>	<u>-</u>	<u>(277)</u>	<u>(453)</u>	<u>(111,266)</u>	<u>161,783</u>	<u>4,702</u>	<u>166,485</u>

**OMESTI BERHAD (530701-T)**

Incorporated in Malaysia

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2019 (continued)**

	-----> Attributable to owners of the Parent ----->							<-Distributable ->	
	-----> Non-distributable ----->								
	Share capital RM'000	Capital reserve RM'000	Warrant reserve RM'000	Equity compensation reserve RM'000	Exchange translation reserve RM'000	Accumulated losses RM'000	Total attributable to owners of the parent RM'000	Non- controlling interests RM'000	Total equity RM'000
<b>Unaudited Six Months Financial Period Ended 30 SEPTEMBER 2018</b>									
<b>Balance as at 1 APRIL 2018</b>	230,698	24,663	11,307	3,313	(251)	(115,411)	154,319	13,088	167,407
Loss after tax for the financial period	-	-	-	-	-	(13,075)	(13,075)	(385)	(13,460)
Foreign currency translation for foreign operations, net of tax	-	-	-	-	(85)	-	(85)	(66)	(151)
Share of other comprehensive loss of associates, net of tax	-	-	-	-	(71)	-	(71)	-	(71)
Total comprehensive loss for the financial period	-	-	-	-	(156)	(13,075)	(13,231)	(451)	(13,682)
<b>Transactions with owners</b>									
Shares issued pursuant to Long Term Incentive Plan ("LTIP")	105	-	-	-	-	-	105	-	105
Shares issued pursuant to private placement	9,218	-	-	-	-	-	9,218	-	9,218
Effects arising from disposal of a subsidiary	-	-	-	-	-	-	-	(44)	(44)
Arising from accretion of equity interests in subsidiaries	-	-	-	-	-	(2,422)	(2,422)	1,717	(705)
Share-based payment transactions in a subsidiary	-	-	-	406	-	-	406	278	684
Issuance of shares pursuant to exercise of warrant	1,099	-	(235)	-	-	-	864	-	864
Warrants lapsed	-	-	(11,072)	-	-	11,072	-	-	-
Total transactions with owners	10,422	-	(11,307)	406	-	8,650	8,171	1,951	10,122
<b>Balance as at 30 SEPTEMBER 2018</b>	<u>241,120</u>	<u>24,663</u>	<u>-</u>	<u>3,719</u>	<u>(407)</u>	<u>(119,836)</u>	<u>149,259</u>	<u>14,588</u>	<u>163,847</u>

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the accompanying explanatory notes to the interim financial report and the audited financial statements for the financial year ended 31 MARCH 2019.)

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
 FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2019**

	SIX MONTHS ENDED	
	30 SEPTEMBER 2019 RM'000 Unaudited	30 SEPTEMBER 2018 RM'000 Unaudited
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit / (Loss) before tax	28,981	(12,170)
Adjustments for:		
Allowance for Diminution in Value no longer required	(421)	-
Depreciation and amortisation	3,145	2,188
Equity settled share-based payment transactions	(5,823)	684
Impairment losses on receivables	6,000	-
Impairment losses on property, plant and equipment	-	4
Interest expense	3,803	4,071
Interest income	(417)	(544)
Inventories written back	(13)	1
Inventories written off	-	1,169
Loss on disposal of a subsidiary	-	1,165
Loss on disposal of an associate	-	2,346
Net gain on disposal of property, plant and equipment	(1)	-
Net loss on dilution of equity interest in associates	-	-
Net loss / (gain) on fair value adjustments on other investments	(726)	925
Provision for doubtful debts no longer required	(104)	-
Reversal of impairment loss on trade receivables	-	(281)
Share of results of associates	(2,208)	(1,658)
Share of results of a jointly-controlled entity	22	-
Write off of deposits	-	13
Operating profit / (loss) before working capital changes	32,238	(2,087)
Net changes in assets	(50,477)	(5,751)
Net changes in liabilities	(8,085)	2,348
Net cash (used in)/from operations	(26,324)	(5,490)
Tax paid	(1,284)	(2,483)
Tax refunded	4,258	116
Net cash (used in)/from operating activities	(23,350)	(7,857)
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Acquisition of additional shares in subsidiaries	(412)	(331)
Addition of software development	(35)	(292)
Disposal of interest in subsidiaries	-	(373)
Disposal of a subsidiary, net of cash disposed off	26,879	(158)
Interest received	415	542
Net placement of fixed deposits pledged	2,945	(1,316)
Proceeds from disposal of interest in an associate	-	8,130
Proceeds from disposal of other investments	2,326	-
Proceeds from disposal of property, plant and equipment	-	(127)
Purchase of property, plant and equipment	(134)	-
Net cash generated from investing activities	31,984	6,075
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Net repayment of borrowings	(15,723)	(13,606)
Proceeds from exercise of warrants	-	10,082
Interest paid	(3,803)	(4,071)
Net cash used in financing activities	(19,526)	(7,595)
Net decrease in cash and cash equivalents	(10,892)	(9,377)
Cash and cash equivalents at 1 APRIL 2019/2018*	21,677	27,581
Effect of foreign exchange on opening balance	(182)	(144)
Cash and cash equivalents at 30 SEPTEMBER 2019/2018*	10,603	18,060

\* Cash and cash equivalents at the beginning and end of the financial period are net of deposits pledged to banks.

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the accompanying explanatory notes to the interim financial report and the audited financial statements for the financial year ended 31 MARCH 2019.)

**1 Basis of preparation**

The interim financial statements are unaudited and have been prepared in accordance with the requirements outlined in the Malaysian Financial Reporting Standard ("MFRS") 134, *Interim Financial Reporting* issued by the Malaysian Accounting Standards Board ("MASB") and Paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities").

The interim financial statements should be read in conjunction with the audited financial statements for the financial year ended 31 MARCH 2019. The explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the previous financial year ended 31 MARCH 2019.

**2 Significant Accounting Policies**

The significant accounting policies and methods of computation adopted in the unaudited interim financial statements are consistent with those adopted in the most recent annual financial statements for the financial year ended 31 MARCH 2019, except for the adoption of the following new MFRSs, amendments to MFRSs and IC interpretations that are effective from 1 JANUARY 2019: -

MFRS 16 *Leases*  
IC Interpretation 23 *Uncertainty over Income Tax Treatments*  
Amendments to MFRS 128 *Long-term Interests in Associates and Joint Ventures*  
Amendments to MFRS 9 *Prepayment Features with Negative Compensation*  
Amendments to MFRS 3 *Annual Improvements to MFRS Standards 2015-2017 Cycle*  
Amendments to MFRS 11 *Annual Improvements to MFRS Standards 2015-2017 Cycle*  
Amendments to MFRS 112 *Annual Improvements to MFRS Standards 2015-2017 Cycle*  
Amendments to MFRS 123 *Annual Improvements to MFRS Standards 2015-2017 Cycle*  
Amendments to MFRS 119 *Plan Amendment, Curtailment or Settlement*

The adoption of the above did not have any significant effects on the interim financial statements upon their initial application.

**3 Qualification of independent auditors' report on preceding annual audited financial statements**

The independent auditors' report on the annual audited financial statements for the financial year ended 31 MARCH 2019 was not qualified.

**4 Seasonal and cyclical factors**

The business operations of the Group was not materially affected by any significant seasonal and cyclical factors during the current financial period under review.

**5 Unusual items due to their nature, size or incidence**

Saved as disclosed in Note 2 and Note 7 of this report, there were no unusual items affecting the assets, liabilities, equity, net income, or cash flows due to their nature, size, or incidence during the current financial period under review.

**6 Material changes in estimates**

There were no changes in estimates of amounts which have a material effect to the financial statements of the current financial period under review.

**7 Debt and equity securities**

During the current financial period under review, the Company allotted 969,400 new ordinary shares pursuant to the exercise of Employee Share Grant Plan ("ESGP").

Saved as disclosed above, there were no other issuance and repayment of debt and equity securities, share buy-backs, share cancellations, shares held as treasury shares and resale of treasury shares during the current financial period under review.

**8 Dividends paid**

No dividends have been paid during the current financial period under review.

**9 Segmental reporting**

The Group's reportable segments were identified as follows: -

- Business Performance Services - Provision of business performance improvement related services.
- Trading & Distribution Services - Distribution and reselling of hardware and software and related services.
- Digital & Infrastructure Services - Provision of a comprehensive range of tele/data communication, networking solutions and related services.

Other operating segments that do not constitute reportable segments comprise operations related to property development and investment holding.

<b>Business Segments</b>	<b>Business Performance Services RM'000</b>	<b>Trading &amp; Distribution Services RM'000</b>	<b>Digital &amp; Infrastructure Services RM'000</b>	<b>Others RM'000</b>	<b>Eliminations RM'000</b>	<b>Total RM'000</b>
<b>Six Months Financial Period Ended 30 SEPTEMBER 2019</b>						
<b>Unaudited</b>						
External revenue	56,989	67,483	828	25	-	125,325
Inter segment revenue	22,447	2,047	3	980	(25,477)	-
<b>Total Revenue</b>	<b>79,436</b>	<b>69,530</b>	<b>831</b>	<b>1,005</b>	<b>(25,477)</b>	<b>125,325</b>
Segment results	22,627	(5,306)	(423)	22,212	(8,929)	30,181
Share of results of associates	-	-	-	2,208	-	2,208
Share of results of a jointly-controlled entity	-	-	-	(22)	-	(22)
Interest expense	(996)	(747)	-	(2,060)	-	(3,803)
Interest Income	241	107	-	69	-	417
<b>Profit / (Loss) before tax</b>	<b>21,872</b>	<b>(5,946)</b>	<b>(423)</b>	<b>22,407</b>	<b>(8,929)</b>	<b>28,981</b>
Segment assets	232,431	91,867	415	215,961	(184,839)	355,835
<b>Six Months Financial Period Ended 30 SEPTEMBER 2018</b>						
<b>Unaudited</b>						
External revenue	70,182	55,455	2,029	250	-	127,916
Inter segment revenue	12,118	8,561	49	1,113	(21,841)	-
<b>Total Revenue</b>	<b>82,300</b>	<b>64,016</b>	<b>2,078</b>	<b>1,363</b>	<b>(21,841)</b>	<b>127,916</b>
Segment results	(1,059)	577	(1,772)	(42,786)	34,739	(10,301)
Share of results of associates	-	-	-	1,658	-	1,658
Interest expense	(7)	(1,809)	(114)	(2,246)	105	(4,071)
Interest Income	406	124	2	117	(105)	544
<b>Profit / (Loss) before tax</b>	<b>(660)</b>	<b>(1,108)</b>	<b>(1,884)</b>	<b>(43,257)</b>	<b>34,739</b>	<b>(12,170)</b>
Segment assets	339,239	121,678	1,566	280,770	(386,093)	357,160

**OMESTI BERHAD (530701-T)**  
**Incorporated in Malaysia**

**Notes to the Interim Financial Report**  
**For the Second Quarter Ended 30 September 2019**

**10 Carrying amount of revalued assets**

There were no changes to the valuation of property, plant and equipment during the current financial period under review.

**11 Changes in the composition of the group**

Man Yau Holdings Berhad ("MYHB"), a wholly-owned subsidiary of the Group has on 15 JULY 2019 disposed off 3,000,000 ordinary shares in Formis e Solutions Sdn. Bhd. ("FES"), a company incorporated in Malaysia that remained inactive, representing 100% of the equity interest for a total cash consideration of RM26,880,000 to an unrelated party. Following the disposal, FES ceased to be a subsidiary of the Company.

Saved as disclosed above, there were no changes in the composition of the Group during the current financial period under review.

**12 Subsequent events**

There were no material events announced subsequent to the end of the current financial period under review up to the date of this announcement.

**13 Changes in contingent liabilities or contingent assets**

There were no changes in contingent liabilities or contingent assets during the current financial period under review.

**14 Capital commitments**

There were no capital commitments during the current financial period under review.

**15 Cash and bank balances**

The Group's cash and bank balances as at the end of the reporting date can be analysed as follows:

	As at 30 SEPTEMBER 2019 RM'000	As at 30 SEPTEMBER 2018 RM'000
Cash and bank balances	12,483	12,793
Fixed deposits with licensed financial institutions	<u>12,877</u>	<u>21,242</u>
	25,360	34,035
Less: Fixed deposits pledged with licensed banks	(11,615)	(13,926)
Less: Bank overdraft	<u>(3,142)</u>	<u>(2,049)</u>
	<u><u>10,603</u></u>	<u><u>18,060</u></u>



**Additional information required by Bursa Securities Listing Requirements  
For the Second Quarter Ended 30 September 2019**
**1 Detailed analysis of performance**

The detailed breakdown of revenue by business segments of the Group is as follows: -

	INDIVIDUAL QUARTER THREE MONTHS ENDED			CUMULATIVE PERIOD SIX MONTHS ENDED		
	30 SEPTEMBER 2019 RM'000 Unaudited	30 SEPTEMBER 2018 RM'000 Unaudited	Variance %	30 SEPTEMBER 2019 RM'000 Unaudited	30 SEPTEMBER 2018 RM'000 Unaudited	Variance %
Business Performance Services	42,807	42,906	(0.2)	79,436	82,300	(3.5)
Trading & Distribution Services	35,795	40,997	(12.7)	69,530	64,016	8.6
Digital & Infrastructure Services	390	830	(53.0)	831	2,078	(60.0)
Others	490	649	(24.5)	1,005	1,363	(26.3)
	79,482	85,382	(6.9)	150,802	149,757	0.7
Less : Inter Segment Revenue	(14,176)	(10,673)		(25,477)	(21,841)	
Total Group Revenue	65,306	74,709	(12.6)	125,325	127,916	(2.0)

The Group's revenue for the current quarter under review has decreased to RM65.31 million or a decrease of 12.6% as compared to the corresponding quarter of the preceding financial period mainly due to lower order fulfilments and progress billings in the Trading and Distribution Services segment.

The detailed breakdown of loss before tax by business segments of the Group is as follows: -

	INDIVIDUAL QUARTER THREE MONTHS ENDED			CUMULATIVE PERIOD SIX MONTHS ENDED		
	30 SEPTEMBER 2019 RM'000 Unaudited	30 SEPTEMBER 2018 RM'000 Unaudited	Variance %	30 SEPTEMBER 2019 RM'000 Unaudited	30 SEPTEMBER 2018 RM'000 Unaudited	Variance %
Business Performance Services	14,386	(723)	NA	21,872	(660)	NA
Trading & Distribution Services	(5,449)	553	NA	(5,946)	(1,108)	>100.0
Digital & Infrastructure Services	(238)	(542)	(56.1)	(423)	(1,884)	(77.5)
Others	23,645	(41,680)	NA	22,407	(43,257)	NA
	32,344	(42,392)	NA	37,910	(46,909)	NA
Less : Elimination	(7,712)	35,945		(8,929)	34,739	
Profit / (Loss) before tax	24,632	(6,447)	NA	28,981	(12,170)	NA

The Group posted a profit before tax of RM24.63 million for the current financial quarter as compared to a loss before tax of RM6.45 million as recorded in the previous corresponding quarter. The increase is mainly due to the gain on disposal of a subsidiary during the quarter under review.

**2 Variation of results against preceding quarter**

	THREE MONTH ENDED 30 SEPTEMBER 2019 RM'000	THREE MONTHS ENDED 30 JUNE 2019 RM'000	Variance %
	Revenue	65,306	60,019
Profit before tax	24,632	4,349	>100.0

The Group's revenue for the current quarter under review is 8.8% higher than that recorded for the immediate preceding quarter mainly due to higher order fulfilments from the Trading and Distribution segment and higher progress billing in the Business Performance Services.

**Additional information required by Bursa Securities Listing Requirements  
For the Second Quarter Ended 30 September 2019**
**3 Business prospects**

The Group is confident of returning to profitability for the current financial year under review.

**4 Profit forecast**

Not applicable.

**5 Taxation**

	INDIVIDUAL QUARTER THREE MONTHS ENDED		CUMULATIVE PERIOD SIX MONTHS ENDED	
	30 SEPTEMBER 2019 RM'000 Unaudited	30 SEPTEMBER 2018 RM'000 Unaudited	30 SEPTEMBER 2019 RM'000 Unaudited	30 SEPTEMBER 2018 RM'000 Unaudited
Current tax expense				
- Malaysian taxation	1,145	1,086	1,480	1,186
Under provision in prior periods				
- Malaysian taxation	821	-	866	-
	1,966	1,086	2,346	1,186
Deferred taxation				
- origination and reversal of temporary differences				
- Malaysian taxation	903	122	949	104
	<u>2,869</u>	<u>1,208</u>	<u>3,295</u>	<u>1,290</u>

The Group incurred an income tax expense with a lower effective interest rate. This is because the Group has recorded non-taxable income in the current financial period under review.

**6 Status of corporate proposals**

There were no other corporate proposals announced or outstanding as at the date of this announcement.

**7 Borrowings and debt securities**

The Group's bank borrowings consist of term loan, invoice financing, lease creditors, trust receipts and bank overdraft, and are denominated in RM.

**8 Changes in material litigation**

There is no pending litigation as at end of the current financial period under review.

**9 Dividends**

No dividends have been paid during the current financial period under review.

**Additional information required by Bursa Securities Listing Requirements  
For the Second Quarter Ended 30 September 2019**
**10 Earnings / (Loss) per ordinary share**
**Basic / diluted loss per ordinary share**

Basic / diluted loss per ordinary share for the quarter and financial period under review is calculated based on the Group's loss after tax and non-controlling interests divided by the weighted average ("WA") number of ordinary shares in issue during the financial period.

	INDIVIDUAL QUARTER THREE MONTHS ENDED		CUMULATIVE PERIOD SIX MONTHS ENDED	
	30 SEPTEMBER 2019 Unaudited	30 SEPTEMBER 2018 Unaudited	30 SEPTEMBER 2019 Unaudited	30 SEPTEMBER 2018 Unaudited
Profit / (Loss) after tax and non-controlling interests (RM'000)	20,267	(7,508)	24,321	(13,075)
Number of shares in issue as at beginning of the period ('000)	476,955	431,873	477,592	431,075
Effect of issuance of LTIP ('000)	395	2	513	230
Effect of conversion of Warrant B ('000)	-	582	-	1,152
Effect of private placement ('000)		9,189		9,189
WA number of ordinary shares in issue ('000)	477,350	441,646	478,105	441,646
Basic / diluted earnings / (loss) per ordinary share (sen)	4.25	(1.70)	5.09	(2.96)